



BLOCK ONE
CAPITAL INC

INVESTOR PRESENTATION

BLOCK ONE CAPITAL INC.
TSX-V: BLOK

DISCLAIMER

This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Block One Capital Inc.'s ("Block One Capital's", or, the "Company") expectations and projections. Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements.

WHAT IS BLOCKCHAIN?



Blockchain is the database technology that underpins cryptocurrencies. Unlike traditional databases, the blockchain is a distributed ledger with information replicated across a number of sources.



The distributed ledger has a higher trust value, since it is not prone to human error or fraud—information is replicated across many nodes of computers making it difficult to manipulate, forge or hack.



Transactions are verified on the ledger by "miners," which are nodes of computers that validate and process transactions on the blockchain.



The miner that verifies the transaction first and puts together the chain is rewarded for their efforts by payment in the cryptocurrency. This is how the blockchain becomes authenticated.



Systems are difficult to compromise given the decentralized nature of the ledger.



BLOCK ONE AT-A-GLANCE



INVESTMENT ISSUER

We provide investors access to a basket of holdings within the blockchain and crypto currency space lead by industry pioneers.



LEADERSHIP

Our senior leadership includes proven business leaders, capital markets value creators and founders of unique opportunities with global scale.



IMPROVED ACCESS

We streamline the difficult process of gaining exposure to emerging blockchain and cryptocurrency investments by providing a financial product that gives investors a diversified holding managed by industry experts.

WHO IS BLOCK ONE?

INVEST

We source, evaluate and invest in early-stage, high-growth opportunities at attractive valuations.

ADMINISTRATION

An investment must have a committed and independent board of directors to balance the interests of a company's shareholders.



ASSOCIATION

Assist management in early stages and leverage personal networks to recruit key operational personnel.

EXECUTIVE

We are partnering with management teams that have demonstrable acumen specific to the industry and the ability to execute on their business plan.



BLOCK ONE'S OFFERING

CRYPTOCURRENCY

Mining Division

ACCESS TO COVETED

pre-ICO financing and
ICO financing

One listed
& regulated
financial
security

BASKET OF BLUE CHIP

crypto holdings (Bitcoin / Ethereum)

BLOCKCHAIN START-UPS

Pioneers with high growth ideas and
industry specific acumen



BLOCKCHAIN INVESTMENTS MANAGED BY INDUSTRY PIONEERS MADE ACCESSIBLE



Major demand from investors for exposure to the space



Access and exposure to quality, high impact opportunities are generally too challenging and complex for the investors to source and evaluate, due to numerous factors including lack of expertise in the blockchain space



Block One Capital Inc. is a publicly listed investment issuer on the TSX Venture Exchange (TSX-V: BLOK) and the Frankfurt Stock Exchange (Frankfurt: ES3)

BLOCK ONE CAPITAL MANAGEMENT TEAM



DAVID ANDREW BERG CEO & DIRECTOR

Mr Berg is currently an independent businessman. He spent 28 years of consecutive service with one of Canada's largest publicly traded companies, serving in the capacity of Vice President of Operations. He managed a business unit with over 1.5 Billion in annual revenue and a total of 8500 employees. His Corporate experience has encompassed financial, retail services and petroleum businesses. As a former Chairman and Director of Potash One, he actively contributed to its successful development from an early stage exploration company to its acquisition by K & S of Germany for 450 million in 2011. He is also the advisor, founder and Director of numerous private and publicly traded Companies.

Presently he operates a private consulting business specializing in the provision of management services and the development of business models for public and private companies.



GNANESH COOMARASWAMY, PhD, CFA ADVISORY BOARD

20+ years of mortgage industry experience combined with 10 years of Telecommunication Engineering experience. His prior experience in Banking and Risk include positions within Morgan Stanley, GE Capital and the CFO of the Federal Home Loan Bank of Chicago. Pioneering member of the MPF program at the Federal Home Loan Bank of Chicago, where he actively managed a \$50B mortgage portfolio and a large volatility position in the OTC interest rate derivative market. Self-funded a mortgage REIT start up and developed an offering memorandum to position company for a 144A private equity offering. PhD in Electrical Engineering and Computer Science from Northwestern University with strong background in cryptography. Chartered Financial Analyst and a Certified Financial Risk Manager.



BLOCK ONE CAPITAL MANAGEMENT TEAM



LARRY TIMLICK ADVISORY BOARD

Mr. Timlick has over 30 years of extensive technology management experience in a number of technical and sales oriented roles specific to large data center and computing environments in both the enterprise and service provider markets. Mr. Timlick was most recently Vice-President Major Accounts, Western Canada, at Avaya Inc. and between 1991 and 2004 was a Vice President with Cisco Systems, Inc. Mr. Timlick gained many accomplishments with Cisco Systems including: Top Americas International Performer – Regional Manager FY 2000; Highest Regional Percentage of Goal – Americas International FY 2000; Top Canadian Regional Performance FY 2001 – Western Region Service Providers; and Top Customer Satisfaction Americas International FY 2002. As the first Cisco Systems employee in Western Canada, Mr. Timlick expanded the business and opened offices in Vancouver, Calgary, Edmonton, Regina and Winnipeg.

Mr. Timlick currently serves on the Board of Directors of the following technology companies: Glance Technologies, Inc. (CSE: GET) and CounterPath Corporation (NASDAQ: CPAH).



CHRISTOPHER CHERRY CHIEF FINANCIAL OFFICER & DIRECTOR

Mr. Cherry has over 14 years of corporate accounting and audit experience. Mr. Cherry has extensive corporate experience and has held senior-level positions for several public mining companies, including director, CFO and secretary. Mr. Cherry has been a chartered accountant since February, 2009, and a certified general accountant since 2004. In his former experience as an auditor, he held positions with KPMG and Davidson and Co. LLP in Vancouver, where he gained experience as an auditor for junior public companies and as an initial public offering specialist. Mr. Cherry served as CFO of the Company in 2012 and 2013, and has extensive knowledge of business in Guyana.



BLOCK ONE CAPITAL MANAGEMENT TEAM



JULIE ZHU DIRECTOR

Ms. Zhu Li (Julie) Zhu received her Bachelor of Arts from Beijing University in 1987, her Masters of Arts from the University of British Columbia in 1993, and her MBA from the University of British Columbia in 1995. She also obtained her Chartered Financial Planning designation in 1999 and her Chartered Financial Analyst designation in 2002. Since May 2003, Ms. Zhu has been working as an independent consultant, providing expertise to Canadian entities conducting business in China.



NICK WATTERS DIRECTOR

Mr. Watters is a co-founder of Canaco, Tigray and several other successful Mining enterprises since 1996. Mr. Watters has raised of nearly \$260 million in his career. Beginning in the corporate communications field, he has worked with several public and private companies in a wide variety of sectors including mining, high-tech and the biotech industries. Mr. Watters helped create the corporate identities for a number of small start-ups as well as heading up their corporate communications departments. Mr. Watters is also serving as a Director to other public companies.



SHARE METRICS

STOCK LISTING

TSX-V: BLOK

Public Since	July 2011
52 Week High-Low	\$1.85 - \$0.095 CAD
Market Capitalization	\$66.9 Million CAD
Recent Share Price	\$1.05 CAD
Shares Outstanding	62.5M

As of January 11, 2018



BLOCK ONE
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INVESTMENT

TG 12 VENTURES INC:
Cryptocurrency Mining

The process by which transactions are verified and added to the public ledger, known as the blockchain.

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WHAT IS CRYPTOCURRENCY MINING?



Compiles transactions into blocks and earns payment in the currency as a reward for maintaining the ledger



Process by which transactions are verified and added to the public ledger, known as the blockchain



SERVES
TWO
PURPOSES



WHY MINE CRYPTOCURRENCIES?

Global cryptocurrency market is **\$300B+**

Bitcoin has paved the way for exponential growth of other digital assets across the globe.

Cryptocurrency has many uses: making global transactions easier, faster & more secure; securitizing data, identity protection, and securely storing personal data (i.e. digital identities, passports, etc).

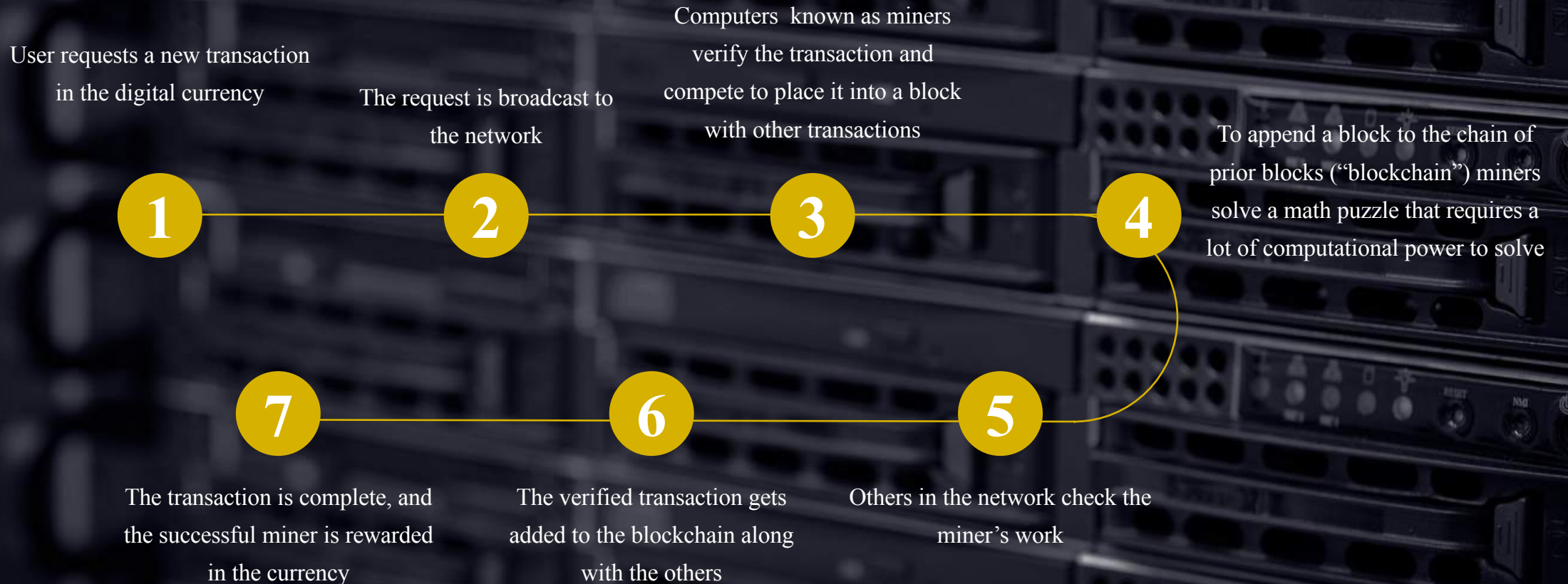
Miners earn payment for successful verifications in the cryptocurrency mines when they are the first to verify a transaction. These verifications form the last block on the chain.

Optionality to mine multiple cryptocurrencies to optimize yield and additionally diversify currency risk, i.e. Bitcoin (BTC), Ethereum (ETH), Litecoin (LTC), Bitcoin Cash (BCH), Ethereum Classic (ETC), Zcash (ZEC), Monero (XMR), Expanse (EXP).

Fortune 500 corporations (JP Morgan, Microsoft, IBM, and Intel) are now adopting blockchain solutions.

THE CONNECTION BETWEEN BLOCKCHAIN & CRYPTOCURRENCY MINING

THE PROCESS



PROFIT POTENTIAL OF CRYPTOCURRENCY MINING

DEMONSTRATION

BTC Price (USD) = \$8,000	1 st month (100 machines)	2 nd month (1000 machines)
Revenue (CDN)	\$78,402.74 (CDN)	\$829,500.96 (CDN)
All in Cost/KWH (CDN)	\$0.10 (CDN)	\$0.10 (CDN)
# of KWH	97,200 KWH	972,000 KWH
Cost/Month (CDN)	\$12,344.40 (CDN)	\$123,444.00 (CDN)
Profit/Month	\$66,058.34 (CDN)	\$706,056.96 (CDN)

BTC Price (USD) = \$9,200	1 st month (100 machines)	2 nd month (1000 machines)
Revenue (CDN)	\$90,163.15 (CDN)	\$953,926.11 (CDN)
All in Cost/KWH (CDN)	\$0.10 (CDN)	\$0.10 (CDN)
# of KWH	97,200 KWH	972,000 KWH
Cost/Month (CDN)	\$12,344.40 (CDN)	\$123,444.00 (CDN)
Profit/Month	\$77,818.75 (CDN)	\$830,482.10 (CDN)



BLOCK ONE
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INVESTMENT: FINZAT

Mortgage Blockchain Solution

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FINZAT – QUICK FACTS

MISSION

To transform the US mortgage collateral and compliance marketplace applying advanced blockchain principles

FOUNDER

A cryptography pioneer with extensive relationships in the US Housing Agencies (Freddie Mac, Fannie Mae, Federal Home Loan Bank System)

PRODUCT

Develop premium blockchain solution prior to ICO offering and public listing of underlying equity

PARTNERSHIP

Instant market credibility partnering with the US Housing Agencies.

PROPOSED SOLUTION



THE NEED

The mortgage industry is ripe for blockchain solutions to drive efficiency, reduce costs, streamline workflows and improve the customer experience.



WHY BLOCKCHAIN?

Enable a digitized mortgage process that is compliant and SAFE (Simpler, Auditable, Fault tolerant, Efficient).



MARKET OPPORTUNITY

Blockchain technologies are becoming increasingly adopted in other industries. Digitization of the mortgage process is underway.



UNIQUE POSITION

Ideal alignment of market opportunity, team expertise, confirmed partnerships, and timing.



THE PRODUCT IN DETAIL

BLOCKCHAIN & MORTGAGE APPLICATIONS ACROSS THE VALUE CHAIN



- A streamlined digitized mortgage process that is **Compliant** and **SAFE** (Simpler, Auditable, Fault tolerant, Efficient)
- Initial phase will be to capture and manage *Collateral & Compliance* related documents on the blockchain.
- Combines current advances in mortgage digital processes and latest blockchain technology to create a *proprietary* end-to-end solution
- **Potential for patents** –Financial institutions are now filing patents for blockchain applications for *processing*, file transfer and tracking in blockchain.

BUSINESS STRATEGY & REVENUE MODEL

DEVELOP SOLUTION

Develop a proprietary blockchain mortgage collateral management system by working with US Housing Agencies. Validate market demand through successful pilot.

ICO OFFERING

Planned Initial Coin Offering of corresponding cryptocurrency supporting blockchain mortgage system.

BROADER COMMERCIALIZATION

Access the entire commercial mortgage banking system through the existing proprietary solution

REVENUE: Fees in cryptocurrency required to access network for the use of the mortgage blockchain solution

ANTICIPATED TIMELINE (5 YEARS)



CONTACT US

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