



**BLOCK ONE**  
CAPITAL INC

# INVESTOR PRESENTATION

**BLOCK ONE CAPITAL INC.**  
*TSX-V: BLOK    OTCQB: BKPPF*

# DISCLAIMER

This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Block One Capital Inc.'s ("Block One Capital's", or, the "Company") expectations and projections. Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements.

# WHAT IS BLOCKCHAIN?



Blockchain is the database technology that underpins cryptocurrencies. Unlike traditional databases, the blockchain is a distributed ledger with information replicated across a number of sources.



The distributed ledger has a higher trust value, since it is not prone to human error or fraud—information is replicated across many nodes of computers making it difficult to manipulate, forge or hack.



Transactions are verified on the ledger by "miners," which are nodes of computers that validate and process transactions on the blockchain.



The miner that verifies the transaction first and puts together the chain is rewarded for their efforts by payment in the cryptocurrency. This is how the blockchain becomes authenticated.



Systems are difficult to compromise given the decentralized nature of the ledger.



# BLOCK ONE AT-A-GLANCE



## INVESTMENT ISSUER

We provide investors access to a basket of holdings within the blockchain and crypto currency space lead by industry pioneers.



## LEADERSHIP

Our senior leadership includes proven business leaders, capital markets value creators and founders of unique opportunities with global scale.



## IMPROVED ACCESS

We streamline the difficult process of gaining exposure to emerging blockchain and cryptocurrency investments by providing a financial product that gives investors a diversified holding managed by industry experts.

# WHO IS BLOCK ONE?

## INVEST

We source, evaluate and invest in early-stage, high-growth opportunities at attractive valuations.

## ADMINISTRATION

An investment must have a committed and independent board of directors to balance the interests of a company's shareholders.



## ASSOCIATION

Assist management in early stages and leverage personal networks to recruit key operational personnel.

## EXECUTIVE

We are partnering with management teams that have demonstrable acumen specific to the industry and the ability to execute on their business plan.



# BLOCK ONE'S OFFERING

## CRYPTOCURRENCY

Mining Division

## ACCESS TO COVETED

pre-ICO financing and  
ICO financing

One listed  
& regulated  
financial  
security

## BASKET OF BLUE CHIP

crypto holdings (Bitcoin / Ethereum)

## BLOCKCHAIN START-UPS

Pioneers with high growth ideas and  
industry specific acumen



# BLOCKCHAIN INVESTMENTS MANAGED BY INDUSTRY PIONEERS MADE ACCESSIBLE



Major demand from investors for exposure to the space



Access and exposure to quality, high impact opportunities are generally too challenging and complex for the investors to source and evaluate, due to numerous factors including lack of expertise in the blockchain space



Block One Capital Inc. is a publicly listed investment issuer on the TSX Venture Exchange (TSX-V: BLOK) and the Frankfurt Stock Exchange (Frankfurt: ES3)

# BLOCK ONE CAPITAL MANAGEMENT TEAM



## **SOTHI THILLAIRAJAH** CHIEF EXECUTIVE OFFICER

Cofounded Finzat Block, guided the development of the company's mortgage block chain solution, and brought the opportunity to Block One Capital. Until recently, Mr. Thillairajah was a Managing Director at Revere Capital Advisors in New York City where he formulated and executed capital raising and business development strategy for early stage companies. His recent projects have focused on medical technology, solutions addressing the North American opioid epidemic, and industry specific block chain solutions. Mr. Thillairajah has two decades of experience in management and international finance advising early-stage ventures. Over his career with Nomura, Commerzbank and Societe General, Mr. Thillairajah has worked on projects in Europe, Africa and Latin America and developed an extensive network of relationships inclusive of global financial institutions, sovereign-wealth funds, and family offices. Mr. Thillairajah earned a B.A. Cum Laude in Economics at the University of Rochester and holds an MBA in Finance and Statistics from the University of Chicago.



## **PRATHEEV SREETHARAN** CHIEF TECHNOLOGY OFFICER AND ENTREPRENEUR IN RESIDENCE

Received his A.B., M.S., and Ph.D. in Applied Physics from Harvard University and has been recognized for developing a novel, origami-inspired manufacturing process capable of making complex, miniature devices with unparalleled speed, accuracy and repeatability. Dr. Sreetharan is highly proficient in mathematics and computational algorithms and has broad background across many technical and scientific fields. Dr. Sreetharan was named a recipient of the prestigious TR35 Award, given each year to the top 35 innovators in the world under the age of 35 as determined by Technology Review Magazine, published by MIT. As founder and CEO of Vibrant Composites, he found a way to build tiny machines and complex objects that were previously impossible to fabricate without assembling them manually. As such, Dr. Sreetharan was successful in opening up the manufacturing no-man's-land between the micrometer-scale features of silicon chips and the centimeter-plus scale of everyday items. Dr. Sreetharan is also the winner of the Invented Here! Award (The Museum of Science, Boston Cambridge, MA) and the Manufacturing Innovation Award (Society of Manufacturing Engineers Dearborn, MI) and his work has also been featured in Wall Street Journal, Business Week, MIT Technology Review, Scientific American, on the Discovery Channel and National Public Radio.





# BLOCK ONE CAPITAL MANAGEMENT TEAM



## **GNANESH COOMARASWAMY, PhD, CFA** ADVISORY BOARD

20+ years of mortgage industry experience combined with 10 years of Telecommunication Engineering experience. His prior experience in Banking and Risk include positions within Morgan Stanley, GE Capital and the CFO of the Federal Home Loan Bank of Chicago. Pioneering member of the MPF program at the Federal Home Loan Bank of Chicago, where he actively managed a \$50B mortgage portfolio and a large volatility position in the OTC interest rate derivative market. Self-funded a mortgage REIT start up and developed an offering memorandum to position company for a 144A private equity offering. PhD in Electrical Engineering and Computer Science from Northwestern University with strong background in cryptography. Chartered Financial Analyst and a Certified Financial Risk Manager.



## **DAVID ANDREW BERG** DIRECTOR

Mr Berg is currently an independent businessman. He spent 28 years of consecutive service with one of Canada's largest publicly traded companies, serving in the capacity of Vice President of Operations. He managed a business unit with over 1.5 Billion in annual revenue and a total of 8500 employees. His Corporate experience has encompassed financial, retail services and petroleum businesses.

As a former Chairman and Director of Potash One, he actively contributed to its successful development from an early stage exploration company to its acquisition by K & S of Germany for 450 million in 2011. He is also the advisor, founder and Director of numerous private and publicly traded Companies.

Presently he operates a private consulting business specializing in the provision of management services and the development of business models for public and private companies.



# BLOCK ONE CAPITAL MANAGEMENT TEAM



## **AMAN THINDAL** BOARD OF DIRECTORS

Aman Thindal is the Chief Financial Officer at Reliq Health Technologies (formerly Moseda Technologies Inc.). He has over 6 years of experience and knowledge as an independent investor and has provided consulting services to private companies. Prior to Joining Reliq Health Technologies Inc., Mr. Thindal spent 4 years as a partner and CFO of a Greater Vancouver based private mid-tier real estate development company where he played an active role in land acquisitions, financial management, human resources and marketing of the company's projects. During his tenure Mr. Thindal helped the company secure over \$75,000,000 in both traditional mortgage and private equity financing. Mr. Thindal obtained his Chartered Accountant Designation in 2010 and he holds a Bachelor of Business Administration degree with joint concentration in Accounting and Finance from Simon Fraser University.



## **ARNOLD SPANGLER** BOARD OF DIRECTORS

Mr. Spangler is a financial executive, having extensive experience for more than 45 years in private equity, investment banking, investment portfolio management and as a board director. His most recent private equity experience was as a Managing Director at Mancuso & Co., which managed a private equity fund that was successfully monetized. Prior to that he spent more than 20 years as an investment banker. He served as Co-head of Paine Webber's (now UBS) M & A department. Mr. Spangler spent most of his career as a General Partner at Lazard Freres & Co. where he was involved in mergers and acquisitions transactions, initial public offerings, joint ventures, start-ups and venture capital projects. Before joining Lazard Freres he was a product officer in the merchant banking group at Citibank.

Mr. Spangler has served as a corporate director on numerous boards of both public and private companies. He was chairman of an industry leading medical device company which ultimately was sold to Stryker Corporation. He spent 17 years as an independent director of Syncor International, a health care manufacturing and distribution company which was ultimately sold to Cardinal Health. He also has been a director or advisor to numerous privately-held companies in a variety of industries including health care, manufacturing, service, retail and financial and trading. He has also been an active investor of his own portfolio.

Mr. Spangler has an MBA from Harvard Business School and a BS from Iowa State University.



# BLOCK ONE CAPITAL MANAGEMENT TEAM



## **LARRY JOHNSON** ADVISORY BOARD

Mr. Johnson is an owner and founder of BERG Associates, LLC, an innovator and leader in conducting complex forensic financial analysis and investigations. Mr. Johnson specializes in money laundering investigations, product counterfeiting investigations, financial analysis, and counter terrorism. Mr. Johnson began his career at the Central Intelligence Agency. During his distinguished career, he received training in paramilitary operations, worked in the Directorate of Operations, served in the CIA's Operation's Center, and established himself as a prolific analyst in the Directorate of Intelligence. Since 1994 Mr. Johnson has provided Subject Matter Expertise in scripting terrorism exercises for the U.S. military special operations forces. This activity includes designing scenarios based on actual terrorist groups based in specific geographic regions in order to replicate threats and missions US forces have faced and will face. He is knowledgeable of conventional and unconventional threat scenarios, including chemical, biological, and nuclear threats. Mr. Johnson has also served as a lead instructor for the U.S. State Department's Anti-Terrorism Training Program's Senior Crisis Management Seminar. Since 1994, Mr. Johnson has analyzed terrorist incidents for TV, radio, and print, including the PBS News Hour, CNN, National Public Radio, ABC's Nightline, NBC, the New York Times, and the BBC. Mr. Johnson has authored several articles for publications, including Security Management magazine, The New York Times, and The Los Angeles Times.



## **SCOTT CAROTENUTO** ADVISORY BOARD

Scott Carotenuto's extensive career in global financial markets and technology began in corporate debt trading with Lehman Brothers. Since then Mr. Carotenuto has held senior positions with various firms including AXIOM Global Trading, a boutique institutional electronic trading firm which catered to institutional clients worldwide, facilitating transactions electronically in global markets, across multiple asset classes including equities, options, futures and debt instruments.

Lead by Carotenuto, AXIOM continued its growth trajectory as a fintech centric financial services company. With several mergers, acquisitions and strategic partnership ventures completed, Carotenuto later diversified the company with various verticals including securities clearing, fintech development and support through the launch of AlphaPlus Technology Group, and asset management services; overseeing more than \$1.3 billion in pension and foundation client assets. During this period Carotenuto held C level positions and board positions for various other companies, including CEO of a registered security crossing facility that launched globally.

Scott currently serves on the board of several businesses and charitable non-profit organizations, and he continues to advise on projects and transactions involving alternative and emerging markets, blockchain and cryptography, securities trade strategy and routing technology, trade data algorithms, ATS, crossing network and exchange technology.



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## **LARRY TIMLICK** ADVISORY BOARD

Mr. Timlick has over 30 years of extensive technology management experience in a number of technical and sales oriented roles specific to large data center and computing environments in both the enterprise and service provider markets. Mr. Timlick was most recently Vice-President Major Accounts, Western Canada, at Avaya Inc. and between 1991 and 2004 was a Vice President with Cisco Systems, Inc. Mr. Timlick gained many accomplishments with Cisco Systems including: Top Americas International Performer – Regional Manager FY 2000; Highest Regional Percentage of Goal – Americas International FY 2000; Top Canadian Regional Performance FY 2001 – Western Region Service Providers; and Top Customer Satisfaction Americas International FY 2002. As the first Cisco Systems employee in Western Canada, Mr. Timlick expanded the business and opened offices in Vancouver, Calgary, Edmonton, Regina and Winnipeg.

Mr. Timlick currently serves on the Board of Directors of the following technology companies: Glance Technologies, Inc. (CSE: GET) and CounterPath Corporation (NASDAQ: CPAH).



## **CHRISTOPHER CHERRY** CHIEF FINANCIAL OFFICER & DIRECTOR

Mr. Cherry has over 14 years of corporate accounting and audit experience. Mr. Cherry has extensive corporate experience and has held senior-level positions for several public mining companies, including director, CFO and secretary. Mr. Cherry has been a chartered accountant since February, 2009, and a certified general accountant since 2004. In his former experience as an auditor, he held positions with KPMG and Davidson and Co. LLP in Vancouver, where he gained experience as an auditor for junior public companies and as an initial public offering specialist. Mr. Cherry served as CFO of the Company in 2012 and 2013, and has extensive knowledge of business in Guyana.



# BLOCK ONE CAPITAL MANAGEMENT TEAM



## **JULIE ZHU** DIRECTOR

Ms. Zhu Li (Julie) Zhu received her Bachelor of Arts from Beijing University in 1987, her Masters of Arts from the University of British Columbia in 1993, and her MBA from the University of British Columbia in 1995. She also obtained her Chartered Financial Planning designation in 1999 and her Chartered Financial Analyst designation in 2002. Since May 2003, Ms. Zhu has been working as an independent consultant, providing expertise to Canadian entities conducting business in China.



# SHARE METRICS

## STOCK LISTING

TSX-V: BLOK

Public Since	July 2011
52 Week High-Low	\$1.85 - \$0.095 CAD
Market Capitalization	\$43.2 Million CAD
Recent Share Price	\$0.66 CAD
Shares Outstanding	66.5M

As of May 4, 2018



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## **TG12 VENTURES INC.**

*Cryptocurrency Mining*

Block One has sold its 90% interest in TG12 Ventures Inc. Bitcoin Mining Operation to HashChain Technology Inc. for \$3,115,000 (8,900,000 HashChain Shares)



**BLOCK ONE**  
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**INVESTMENT:**  
**FINZAT**

**Mortgage Blockchain Solution**



# FINZAT – QUICK FACTS

## MISSION

To transform the US mortgage collateral and compliance marketplace applying advanced blockchain principles

## FOUNDER

A cryptography pioneer with extensive relationships in the US Housing Agencies (Freddie Mac, Fannie Mae, Federal Home Loan Bank System)

## PRODUCT

Develop premium blockchain solution prior to ICO offering and public listing of underlying equity

## PARTNERSHIP

Instant market credibility partnering with the US Housing Agencies.



# PROPOSED SOLUTION



## THE NEED

The mortgage industry is ripe for blockchain solutions to drive efficiency, reduce costs, streamline workflows and improve the customer experience.



## WHY BLOCKCHAIN?

Enable a digitized mortgage process that is compliant and SAFE (Simpler, Auditable, Fault tolerant, Efficient).



## MARKET OPPORTUNITY

Blockchain technologies are becoming increasingly adopted in other industries. Digitization of the mortgage process is underway.



## UNIQUE POSITION

Ideal alignment of market opportunity, team expertise, confirmed partnerships, and timing.

# THE PRODUCT IN DETAIL

## BLOCKCHAIN & MORTGAGE APPLICATIONS ACROSS THE VALUE CHAIN



- A streamlined digitized mortgage process that is **Compliant** and **SAFE** (Simpler, Auditable, Fault tolerant, Efficient)
- Initial phase will be to capture and manage *Collateral & Compliance* related documents on the blockchain.
- Combines current advances in mortgage digital processes and latest blockchain technology to create a *proprietary* end-to-end solution
- **Potential for patents** –Financial institutions are now filing patents for blockchain applications for *processing*, file transfer and tracking in blockchain.

# BUSINESS STRATEGY & REVENUE MODEL

## DEVELOP SOLUTION

Develop a proprietary blockchain mortgage collateral management system by working with US Housing Agencies. Validate market demand through successful pilot.

## ICO OFFERING

Planned Initial Coin Offering of corresponding cryptocurrency supporting blockchain mortgage system.

## BROADER COMMERCIALIZATION

Access the entire commercial mortgage banking system through the existing proprietary solution

**REVENUE:** Fees in cryptocurrency required to access network for the use of the mortgage blockchain solution



# ANTICIPATED TIMELINE (5 YEARS)

**Q4-2017**

**START**  
Initial Capital Raise  
\$600K

**2018**

**INITIAL COIN  
OFFERING (ICO 2.0)**  
Target range:  
\$15MM-\$30MM

**2019**

**ACCELERATION**  
Initial Public Offering  
(IPO)

**2020**

**NEW REVENUE  
STREAMS**  
Banks & mortgage  
originators data usage fees  
**PROFITABILITY**

**2021**

**MARKET LEADER**  
20,000 loans per month, 4  
big data customers



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**INVESTMENT:**  
OMAAAT Ltd.

# OMAAAT LTD. – QUICK FACTS

## ● MISSION

OMAAAT is a decentralized social enterprise working to protect and preserve the world's endangered rainforest, one meter at a time. Through corporate greening, education, brand activation, and product licensing we raise awareness about the rainforest and deforestation. We strive to make rainforest preservation fun, effective and easy.

## ● FOUNDERS

Ricardo Porteus and Thomas Murray aim to achieve a B Corporation classification, whose core mission is dedicated towards the development of block chain based technologies that protect natural capital assets.

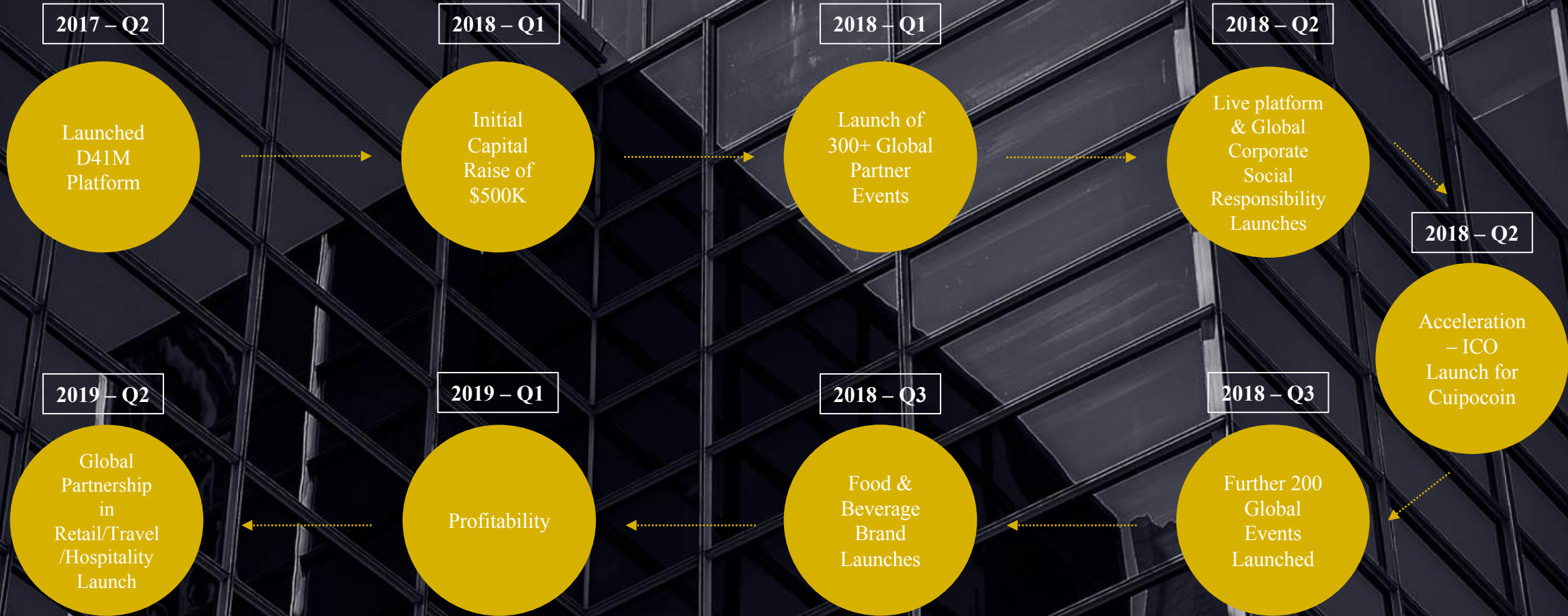
## ● PRODUCT

The company specializes in developing technologies and infrastructure to save and protect endangered lands by the gamification of online conservation efforts, achieved by using a patented virtual grid system and tokenization method, one square meter at a time. Revenue streams are generated by product licensing, educational gift card products, global event and festival sponsorship opportunities and creation and management of (CSR) Corporate Social Responsibility services for medium to large enterprises.

## ● PARTNERSHIPS


The founders have a proven track record of creating, launching and scaling consumer-facing web technology platforms and large-scale e-commerce systems. By decentralizing all transactions, processes and initiatives in the Blockchain, Cuipo is developing transparent, accountable and licensable technology to support global impact initiatives and corporate CSR programs. With the launch of CuipoCoin token imminent, the founders are dedicated to creating and scaling world-class solutions to help protect and save our environment with total transparency.

# CUIPO TIMELINE







# ACHEIVEMENTS TO DATE



Previously featured on CNBC is now based in London and is set to join the most high profile and successful StartUp Accelerator and community of all time 'RocketSpace'



"Dance for 1 Meter - D41M" Rainforest preservation initiative launched by Cuipo was recently featured on the front pages of Forbes.com, Huffington Post and over 20 global publications and platforms.



D41M launched in 2017 with incredible success scoring two major deals with the largest electronic music event promoters in New York and Ibiza, Spain. Fully supported by many of the world's celebrity DJ's and artists and with over 2000 events planned for 2018/2019, D41M will become the largest environmental initiative in dance music history. By attending events partnering with D41M, guests will directly help protect the Rainforest.



**BLOCK ONE**  
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**INVESTMENT:**  
Shopin



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# SHOPIN – QUICK FACTS

## MISSION

Shopin unites retailers and their customers through personalized data intelligence for an unprecedented shopping experience. We are creating a more sustainable retail economy where retailers become stronger by working together and shoppers get rewarded based on the value of their data that they fully own, control, and can share.

## FOUNDERS

Mr. Eran Eyal, CEO, Mr. Divakar Rayapaty, CTO and Jeremy Harkness, Blockchain Technology Officer. Mr. Eyal is an entrepreneur with three exits as a founder and more than a decade of experience in retail and ecommerce. He is the winner of the UN World Summit Award for Innovation, Fast Company's Most Innovative Startup, and he is an investor and advisor for many startups. Mr. Rayapaty was the first engineering hire and Principal Software Engineer at Priceline for 14 years. As a leading member of the engineering team, he was instrumental in architecting and building Priceline's core processing platform. Since then, he was the co-Founder at Flowhealth, Director at Mezoclick, and Cofounder and Chief Technology Officer (CTO) at Maker's Brand.

## PRODUCT

Shopin is reinvigorating the retail economy by streamlining the entire shopping experience. By deploying blockchain technology to store value, purchase, and profile data, we are scaling to facilitate a million transactions per second that empower retailers on the open web to provide a decentralized Amazon-like experience with recommendations powered by A.I. To date, Shopin has raised gross proceeds of \$40,000,000. Shopin was the Winner of Best ICO at the North American Bitcoin Conference and the Winner of Best ICO at the CoinAgenda Bitcoin/Cryptocurrency investing conference.



# SHOPIN ICO

Shopin was the **Winner of Best ICO** at the North American Bitcoin Conference and the **Winner of Best ICO** at the CoinAgenda Bitcoin/Cryptocurrency investing conference.

Block One received a  
USD \$750,000  
allocation in the  
oversubscribed presale  
of Shopin

+

Due to it's  
participation in the  
Private Presale, Block  
One received a 66%  
bonus in Shopin  
tokens – the highest  
bonus allocated in  
Shopins ICO.

# CONTACT US

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